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29 July 2014

Dear Shareholder

SHARE PURCHASE PLAN

On 23 June 2014, Mantle Mining Corporation Limited (ASX: MNM) announced a Share Purchase Plan (SPP) (underwritten to \$750,000) and Top-up Placement (of up to \$500,000) that is subject to approval by shareholder at the General Meeting of shareholders to be held on Monday 4 August.

The funds raised under the SPP will be applied to commencement of gold production at Norton and to Mantle's other gold and coal projects.

The SPP entitles Eligible Shareholders (registered as at 20 June 2014) to purchase up to \$15,000 of Shares at a 15% discount to the volume weighted average price of the Company's Shares over the 5 days up to and including notification of shortfall under the SPP.

The Company would like to remind Eligible Shareholders that the current Share Purchase Plan closes on 5 August 2014. Applications under the SPP must be made using the Application Form that was sent to you or by Bpay, and must be received by the Company by 5 August 2014.

If you would like a replacement Application Form and/or SPP Booklet, please contact either:

Winton Willesee (Company Secretary)
Phone: (08) 9389 3130
Email: winton@azc.com.au

or: Security Transfer Registrars Pty Ltd
Phone: (08) 9315 2333
Email: registrar@securitytransfer.com.au

You Directors would like to thank you for your ongoing support at this exciting time for the Company.

Yours faithfully,

Ian Kraemer
Managing Director
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