

08 September 2017

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

CLEANSING STATEMENT

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001


Mantle Mining Corporation Ltd ('the Company') issued 9,281,985 fully paid ordinary shares in the Company at \$0.00595 per share on conversion of Convertible Notes pursuant to the Loan Note and Convertible Note Agreement outlined in the Company's announcement of 30 August 2017.

As required under section 708A(6) of the Corporations Act 2001 (Act), the Company gives notice that:

- 1 The securities were issued without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 of the Act.
- 4 As at the date of this notice, the only information that is "excluded information" (within the meaning of sections 708A (7) and 708A (8) Corporations Act) to be disclosed under section 708A (6) (e) Corporations Act is, as previously announced, that the Company continues to investigate various opportunities to unlock value from non-core assets including Norton, Granite Castle, Charters Towers and Lionsville and is progressing negotiations with respect to these assets. These negotiations may or may not result in any transaction which could include the sale in whole or part of these assets.

An Appendix 3B reflecting the revised capital structure following the issue was released on the 8 September 2017.

Yours faithfully



David Kinsman
Company Secretary